

# Arranging a Charitable Bequest by Will or Living Trust to The OSS Society

A charitable bequest in your will or living trust to The OSS Society will perpetuate your support for its mission of celebrating the historic accomplishments of OSS, its successor organizations, and education the American public about the importance of strategic intelligence and special operations to the preservation of freedom.

Bequests are an excellent way to arrange a significant gift. You can make arrangements now for a charitable transfer that will take place at the end of your life. In a bequest to The OSS Society, you may leave a specific dollar amount, a specific asset, or a percentage of your estate.

## Suggested Forms of Bequests

When making or revising your will, you should work with an attorney. Here is some suggested language for various types of bequests.

### 1. Outright bequest in will or trust

**(a) Specific dollar amount:** "I give the sum of \$\_\_\_\_\_ to The OSS Society, Inc., 7700 Leesburg Pike, #324, Falls Church, VA 22043, to be used or disposed of for its general charitable purposes."

**(b) Specific property:** "I give [DESCRIPTION OF PROPERTY] to The OSS Society, Inc., 7700 Leesburg Pike #324, Falls Church, VA 22043, to be used or disposed of for its general charitable purposes."

**(c) Share of, or entire residue, of estate:** "I give \_\_\_\_\_% of the remainder of my property to The OSS Society, Inc., 7700 Leesburg Pike, #324, Falls Church, VA, 22043, to be used or disposed of for its general charitable purposes."

### 2. Conditional bequest in will or trust

Insert the conditional language in one or more of the above provisions. For example:  
"If my husband/wife does not survive me, I bequeath the sum of \$\_\_\_\_\_ to The OSS Society, Inc., 7700 Leesburg Pike, #324, Falls Church, VA 22043, to be used or disposed of for its general charitable purposes."

Please discuss any questions you may have with us before you execute your will. Our federal tax identification number is 55-0810619.

The OSS Society, Inc.  
7700 Leesburg Pike, #324  
Falls Church, VA 22043  
703-356-6667